

ANDERS FORENSIC, VALUATION AND LITIGATION

VALUATION

A valuation requires an intricate combination of financial analysis and opinion, combined with facts and professional judgment. Our valuation professionals have the expertise and resources to provide a credible, cost-effective and pragmatic valuation of a business enterprise, an ownership interest, or a business' underlying assets. We understand how key trends impact value and the tax and regulatory environments.

Businesses and individuals turn to us for help with valuations for financial reporting, corporate tax planning and compliance, trust and estate tax reporting, shareholder and succession planning and litigation matters.

THE IMPORTANCE OF A TRUSTED THIRD-PARTY VALUATION

Anders delivers confidence to clients by bringing clarity to complex valuation matters. Our team of valuation advisors routinely provides valuation services for a variety of purposes, including:

- Tax Valuation Planning, Reporting and Compliance
- Business Combinations Purchase Price Allocation
- Business Modeling and Analytics
- Goodwill and Intangible Asset Impairment
- Intellectual Property and Intangible Asset Transactions
- **OUR PROCESS**

Shareholder and Succession Planning

- Strategic and Transaction Planning
- Collateral or Secured Financings or Refinancing
- Litigation Related Matters

Our experienced valuation professionals have real-world industry and transactional experience and take a sophisticated, objective approach to each engagement that includes the latest financial and valuation theory and market information.

Anders clients gain access to professionals with diverse skills and expertise tailored to their needs, who are hands-on, agile and collaborative. Our team understands value drivers and provides insight through:

- Research to support market benchmark data from reputable providers
- Cross checks and sensitivity analysis wherever possible
- Consultation with internal industry specialists
- Active involvement of senior staff throughout the valuation process
- Clear, compelling and easy to follow reports, with key factors presented in executive summaries



TALK WITH AN ADVISOR TODAY.

Jeff Milam, ASA 314-474-0669 | jmilam@anderscpa.com Kevin P. Summers, JD, CPA/ABV/CFF, CVA 314-655-5547 | ksummers@anderscpa.com