

ANDERS ADVISORY

ACCOUNTING AND FINANCE MATURITY ASSESSMENTS

Unorganized or disconnected accounting processes can cause headaches throughout an organization and lead to poor business decisions using inaccurate data. Whether your business is suffering from turnover at the CFO or controller level or looking for ways to streamline accounting and finance functions so your teams can be more efficient, an Accounting and Finance Maturity Assessment can identify opportunities and serve as a roadmap to success.

THE ANDERS PROCESS

Our advisors take the time to learn your business and understand the inner workings of your accounting and finance departments. Through interviews with key leadership and employees and a review of processes, reporting and related documentation, we help organizations develop a baseline for their current accounting and finance practices, and provide a roadmap to improve in critical areas.

Through our Accounting and Finance Maturity Assessment process, we take a deep dive into different areas of your business to provide key observations and recommendations around how your company approaches:

- Finance and Business Acumen
- Personnel and Team Effectiveness
- Technology and Data
- Closing the Books

DELIVERING INSIGHTS TO ACT ON

Along with identifying issues and providing recommendations, part of our assessment includes a suggested action plan and a proposed timeline to accomplish short-term and long-term goals in the action plan.



An Accounting and Financial Maturity Assessment offers solutions for known business challenges and can uncover unknown issues, including:

- ▶ Are there knowledge or resource gaps in our accounting and finance departments?
- ▶ Are we embracing and utilizing our technology stack to its fullest potential?
- ▶ Are accounting processes clearly documented?
- ▶ Are we able to make accurate, real-time decisions using our current financial and accounting processes?
- ▶ Do we have a capacity issue that may require us to hire?
- ▶ What is causing turnover?

“By taking a holistic look at our finance and accounting functions, the Anders team made realistic recommendations and developed an actionable plan that empowered our teams and processes to drive improvements towards achieving our business goals.”

-Dan Meckes, CEO of CMT (Crawford, Murphy & Tilly, Inc.)

LEARN MORE ABOUT OUR SERVICES.

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