

# NOT-FOR-PROFIT

Not-for-profits face big challenges in today's economy and regulatory environment, so the need for rigorous internal controls and solid reporting mechanisms is greater than ever. Anders has decades of experience working with not-for-profit organizations and can help you comply with regulations and be protected for your future. Most importantly, we'll free you to develop long-term growth strategies so you can focus on fulfilling your mission.

## WHO WE WORK WITH

Anders works with a range of leaders and professionals in the not-for-profit industry, including:

- Arts
- Associations
- Civic Service
- Health Care
- Foundations
- Religion
- Social Service

## WHAT WE CAN DO FOR YOU

- Tax Preparation of Forms 990, 990-PF and 990-T and UBIT
- Agreed-upon Procedures Engagements
- Audit Committee Consulting
- Audits, Reviews and Compilations of Financial Statements
- Budget and Cash Flow Planning
- Internal Controls Assessments
- Single Audits Under the Uniform Guidance
- CFO Services
- Cloud Infrastructure
- Cloud Accounting
- Cybersecurity
- Data Analytics
- Managed Services
- Technology Consulting
- Board Fiduciary Responsibilities
- Governance Services
- Policy Development and General Business Consulting



**Concentrate on fulfilling your mission while we focus on the financials to grow your organization.**

**TALK WITH AN ADVISOR TODAY.**

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## EXPERTISE IN ACTION:

We've helped not-for-profit organizations like yours handle a wide range of issues. A few examples:

### IMPLEMENTED OFFICE 365 FOR NOT-FOR-PROFIT TO COLLABORATE AND STANDARDIZE IT

We moved a small not-for-profit organization to Office 365 using a large vendor discount. Employees can now utilize email and collaboration tools, and easily access and share documents at a fraction of the cost.

### DEVELOPED REVENUE ALLOCATION PROCESS TO SAVE LABOR UNION 25 HOURS PER MONTH

While auditing a labor union client, we encountered difficulties with reconciling the numerous categories of dues revenue during analytical testing. The client's process for classifying revenue receipts and allocating the correct amounts from various income streams required time-consuming calculations each week by the client and was subject to human error. The client's office manager was spending between 20-25 hours a month performing all of the manual calculations needed to allocate the dues categories based on the manner she received the deposit data from their third-party administrator.

The Anders team was able to develop a process to automatically calculate the various income allocations and populate a journal entry each week. The new revenue allocation process cut the client's time from 20+ hours per month to 1-2 hours at maximum and will make future audits more efficient.



[www.anderscpa.com](http://www.anderscpa.com) | (314) 655-5500

## LEARN MORE ABOUT OUR SERVICES.

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