

LODGING, FOOD AND BEVERAGE

▶ Enhance operations and concentrate on customer service with a team of advisors focused on growing your business.

In a fast-paced industry, keeping up with operations, staffing and providing the best service possible take precedence over the financials. At Anders, we understand the challenges and opportunities in the lodging, food and beverage industries and have the tools to move your business forward while you concentrate on what you do best. Our team of CPAs and advisors help restaurants, hotels, real estate owners and food and beverage distributors add value to their business through tax strategies and proactive financial advice.

WHO WE WORK WITH

Anders works with a range of leaders and professionals in the lodging, food and beverage industry, including:

- Banquet/Special Events Center and Caterer
- Craft Breweries and Tasting Rooms
- Distilleries
- Entertainment Venues
- Franchises
- Group of Hotel Properties and Related Management Company
- Hotels: Boutique, Full-Service and Limited-Service
- Kombucha Brewery
- Midwest-area Casino
- Multiple-Location Restaurants and Bars
- National and Local Deli Chains
- Restaurants: Fast Casual, Fine Dining, Full-Service
- Wholesale Distributors
- Wineries and Tasting Rooms

TAX, AUDIT AND OUTSOURCED ACCOUNTING FOR YOUR NEEDS

- Tax planning and compliance for businesses and owners
- Audit and assurance, financial statement preparation
- Accounting services, outsourced payroll and bookkeeping
- Sales and use tax planning and consulting
- QuickBook management

ADVICE YOU NEED TO ADD VALUE

- Choice of entity structuring
- Refinancing plans
- Consultation on buying, selling and investor changes
- Technology consulting
- Inventory tracking and analysis
- Advice on equipment purchases and capitalization
- Business transition planning
- Loan advisory
- Business valuations

TALK WITH AN ADVISOR TODAY.

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EXPERTISE IN ACTION

We've been working with restaurants, hotels, real estate owners and food and beverage distributors for nearly five decades. Here are a couple of their stories.

SECURED \$150,000 IN MISSOURI SMALL BUSINESS GRANTS FOR ST. LOUIS RESTAURANTS

With local pandemic restrictions taking a toll on St. Louis restaurants, our CARES Act team helped restaurant clients evaluate and secure much-needed funding. Missouri Small Business Grants were one of the funding options available for eligible food service businesses. Our CARES Act team helped three local restaurants apply and obtain \$50,000 each in Missouri Small Business Grants that helped keep their staff employed and doors open.

OFFERED LOAN ADVISORY TO MULTI-LOCATION RESTAURANT TO SAVE \$240,000 IN INTEREST

A local restaurant client had opened another location utilizing financing through an SBA loan. Our team came in and provided loan advisory services to identify the best loan and banking organization to fit the needs of their business. We were able to introduce them to a middle market bank with restaurant experience to help their seasoned business reach profitability faster. After devising a plan to pay off the variable rate SBA loan, we helped pair them with a conventional fixed loan. The restaurant saved \$30,000 per year in interest over the remaining eight years of the SBA loan, offering an extra \$240,000 to invest back in their business. The new banking relationship also offers intangible savings such as better cash management and security advantages.



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LEARN MORE ABOUT OUR SERVICES.

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